

CYBERLINK CORP. AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF INCOME
FOR THE THREE MONTH PERIODS ENDED MARCH 31
 (EXPRESSED IN THOUSANDS OF DOLLARS, EXCEPT FOR EARNINGS PER SHARE AMOUNTS)

Audited

| | 2015 | | 2014 | |
|---|-------------------|--------------|-------------------|--------------|
| | Amount NT\$ | % ____ | Amount NT\$ | % ____ |
| Net revenues | 485,208 | 100 | 545,557 | 100 |
| Cost of revenue | (69,708) | (14) | (82,646) | (15) |
| Gross profit | <u>415,500</u> | <u>86</u> | <u>462,911</u> | <u>85</u> |
| Operating expenses | | | | |
| Selling | (136,138) | (28) | (133,500) | (24) |
| General | (34,671) | (7) | (44,271) | (8) |
| Research and development | (114,438) | (24) | (135,686) | (25) |
| Total operating expenses | <u>(285,247)</u> | <u>(59)</u> | <u>(313,457)</u> | <u>(57)</u> |
| Operating income | <u>130,253</u> | <u>27</u> | <u>149,454</u> | <u>28</u> |
| Non-operating Income and Expenses | | | | |
| Other income | 23,181 | 5 | 22,702 | 4 |
| Other gains and losses | (27,252) | (6) | 36,981 | 7 |
| Total non-operating Income and Expenses | <u>(4,071)</u> | <u>(1)</u> | <u>59,683</u> | <u>11</u> |
| Income before income tax | 126,182 | 26 | 209,137 | 39 |
| Income tax expense | (18,513) | (4) | (36,947) | (7) |
| Net income from continuing operations | <u>107,669</u> | <u>22</u> | <u>172,190</u> | <u>32</u> |
| Net Income | <u>\$ 107,669</u> | <u>22</u> | <u>\$ 172,190</u> | <u>32</u> |
| Other comprehensive income (loss) | | | | |
| Exchange differences arising on translation of foreign operations | (\$ 16,408) | (3) | 18,842 | 3 |
| Total comprehensive income | <u>\$ 91,261</u> | <u>19</u> | <u>\$ 191,032</u> | <u>35</u> |
| Net income attributable to: | | | | |
| Shareholders of the Parent | <u>\$ 107,669</u> | <u>22</u> | <u>\$ 172,190</u> | <u>32</u> |
| Comprehensive income attributable to: | | | | |
| Shareholders of the Parent | <u>\$ 91,261</u> | <u>19</u> | <u>\$ 191,032</u> | <u>35</u> |
| Basic earnings per share | | | | |
| (In dollars) | <u>\$ 1.07</u> | | <u>\$ 1.72</u> | |
| Diluted earnings per share | | | | |
| (In dollars) | <u>\$ 1.06</u> | | <u>\$ 1.69</u> | |