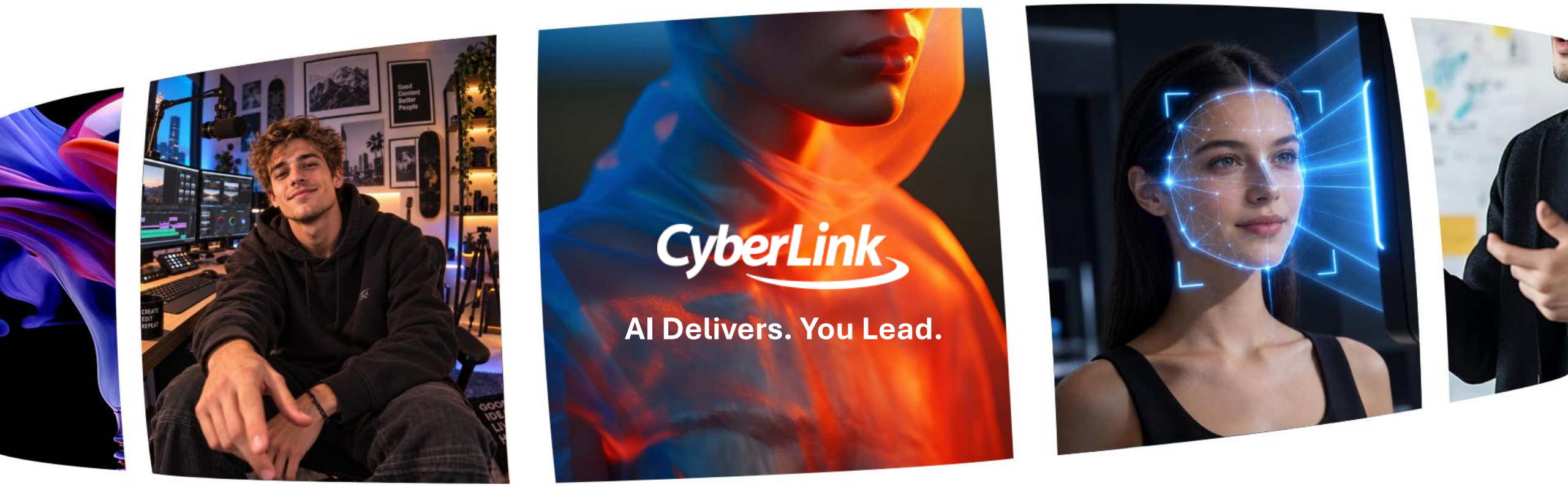


CyberLink (5203.TW)

Q3 2026 Investor Conference

October 28, 2026

Safe Harbor Notice

The following pages contain projections & estimates of financial information as well as market and product developments for future periods. These projections & estimates are based on information currently available, which we believe to be reliable, but they involve risks & uncertainties. Our actual results of operations & financial condition may differ significantly from those contained in the projections & estimates. The projections & estimates should not be interpreted as legally binding commitments, but rather as flexible information subject to change occasionally.

Agenda

- Q3 2026 Financial Results (Unaudited)
- Products and Business Overview

Q3 2026 Financial Results

(Unaudited)

Q3 2026 Financial Highlights

Q3 2026
Income Statement

- Revenue NT$521.9 M -17.9% YoY
- Operating Income NT$12.6 M -86.2% YoY
- Net Income NT$20.9 M -84.2% YoY
- EPS NT$0.27

Q1-Q3 2026
Income Statement

- Revenue NT$1,635.4 M -9.5% YoY
- Operating Income NT$109.2 M -56.4% YoY
- Net Income NT$152.6 M -25.2% YoY
- EPS NT$1.94

Q3 2026 Consolidated IS

NT$ thousands	2026 Q3	%	2026 Q2	%	QoQ	2025 Q3	%	YoY
Revenue	521,886	100.0%	528,130	100.0%	-1.2%	635,881	100.0%	-17.9%
COGS	(70,698)	-13.5%	(76,887)	-14.6%	-8.0%	(97,601)	-15.3%	-27.6%
Gross Profit	451,188	86.5%	451,243	85.4%	0.0%	538,280	84.7%	-16.2%
R&D Expense	(186,417)	-35.7%	(185,867)	-35.2%	0.3%	(189,244)	-29.8%	-1.5%
S&M Expense	(221,537)	-42.4%	(210,866)	-39.9%	5.1%	(223,924)	-35.3%	-1.1%
G&A Expense	(30,598)	-5.9%	(36,572)	-6.9%	-16.3%	(33,346)	-5.2%	-8.2%
Operating Expense	(438,552)	-84.0%	(433,305)	-82.0%	1.2%	(446,514)	-70.3%	-1.8%
Operating Income	12,636	2.5%	17,938	3.4%	-29.6%	91,766	14.4%	-86.2%
FX Gain(Loss)	1,799	0.3%	(3,961)	-0.7%	NA	34,698	5.5%	-94.8%
Investment Gain(Loss)	(3,647)	-0.7%	0	0.0%	NA	0	0.0%	NA
Other Income(Loss)	30,928	5.9%	33,407	6.3%	-7.4%	30,700	4.8%	0.7%
Non-Operating Income (Loss)	29,080	5.5%	29,446	5.6%	-1.2%	65,398	10.3%	-55.5%
Income before Tax	41,716	8.0%	47,384	9.0%	-12.0%	157,164	24.7%	-73.5%
Net Income	20,901	4.0%	25,720	4.9%	-18.7%	132,041	20.8%	-84.2%
EPS (NT$)	0.27		0.33			1.67		

Q1-Q3 2026 Consolidated IS

NT$ thousands	Q1-Q3 2026	%	Q1-Q3 2025	%	YoY
Revenue	1,635,350	100.0%	1,806,363	100.0%	-9.5%
COGS	(238,275)	-14.6%	(273,797)	-15.1%	-13.0%
Gross Profit	1,397,075	85.4%	1,532,566	84.9%	-8.8%
R&D Expense	(554,332)	-33.9%	(542,255)	-30.0%	2.2%
S&M Expense	(642,134)	-39.3%	(644,746)	-35.7%	-0.4%
G&A Expense	(102,477)	-6.3%	(94,995)	-5.3%	7.9%
Expected Credit Loss (Income)	11,057	0.8%	0	0.0%	NA
Operating Expense	(1,287,886)	-78.7%	(1,281,996)	-71.0%	0.5%
Operating Income	109,189	6.7%	250,570	13.9%	-56.4%
FX Gain(Loss)	14,868	0.9%	(88,062)	-4.9%	NA
Investment Gain(Loss)	(3,647)	-0.2%	0	0.0%	NA
Other Income(Loss)	96,409	5.9%	97,381	5.4%	-1.0%
Non-Operating Income (Loss)	107,630	6.6%	9,319	0.5%	1,055.0%
Income before Tax	216,819	13.3%	259,889	14.4%	-16.6%
Net Income	152,575	9.3%	204,094	11.3%	-25.2%
EPS (NT$)	1.94		2.58		

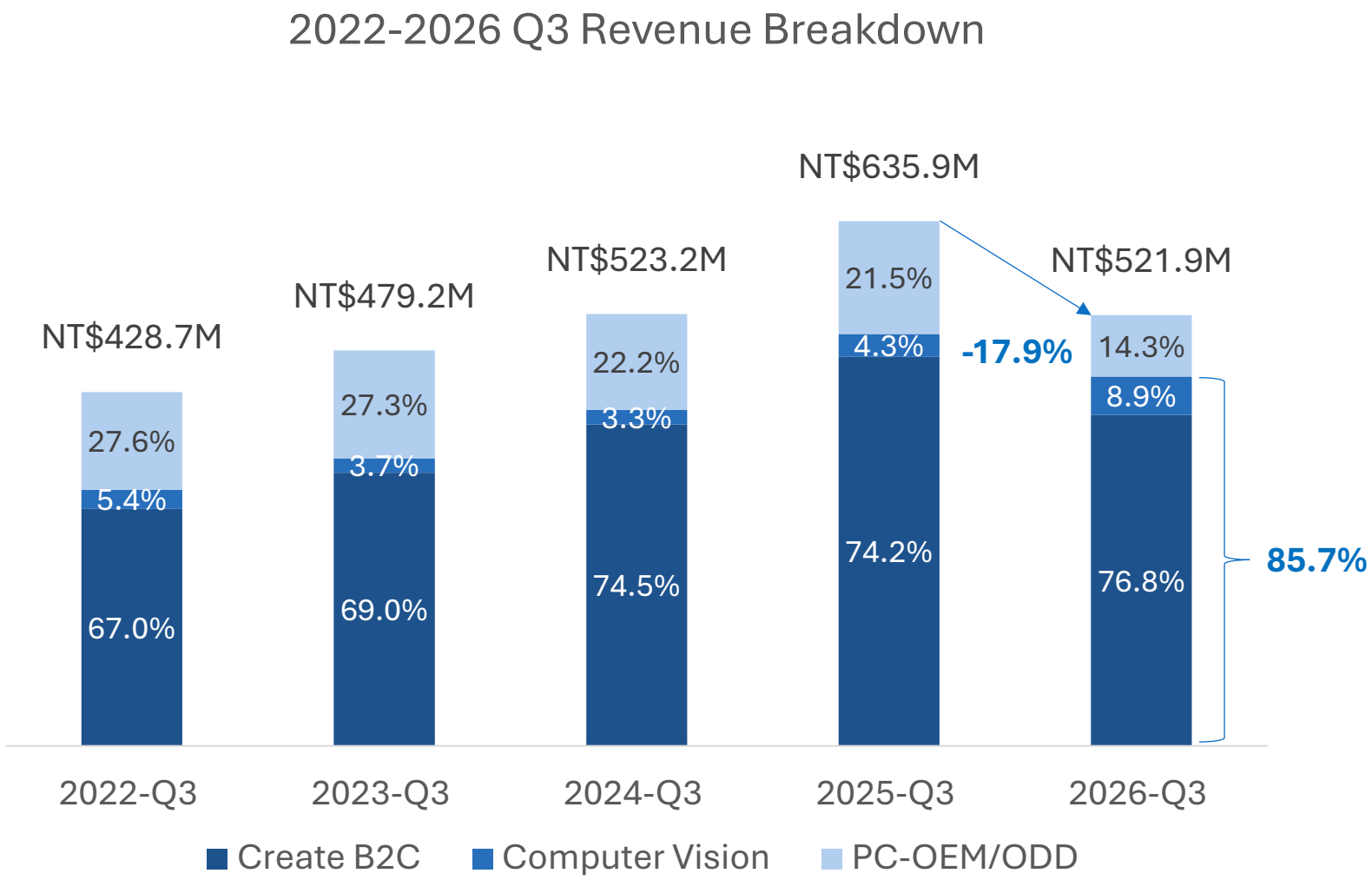
Revenue Breakdown by Product Group

Revenue expressed in NT$ thousand

Product Group	Q3 2026 Revenue	%	YoY
Create B2C	401,138	76.8%	-14.9%
Computer Vision	46,343	8.9%	68.0%
PC-OEM/ODD	74,405	14.3%	-45.6%
TOTAL	**521,886**	**100.0%**	**-17.9%**

Product Group	Q1-Q3 2026 Revenue	%	YoY
Create B2C	1,257,040	76.8%	-5.1%
Computer Vision	106,005	6.5%	21.2%
PC-OEM/ODD	272,305	16.7%	-31.0%
TOTAL	**1,635,350**	**100.0%**	**-9.5%**

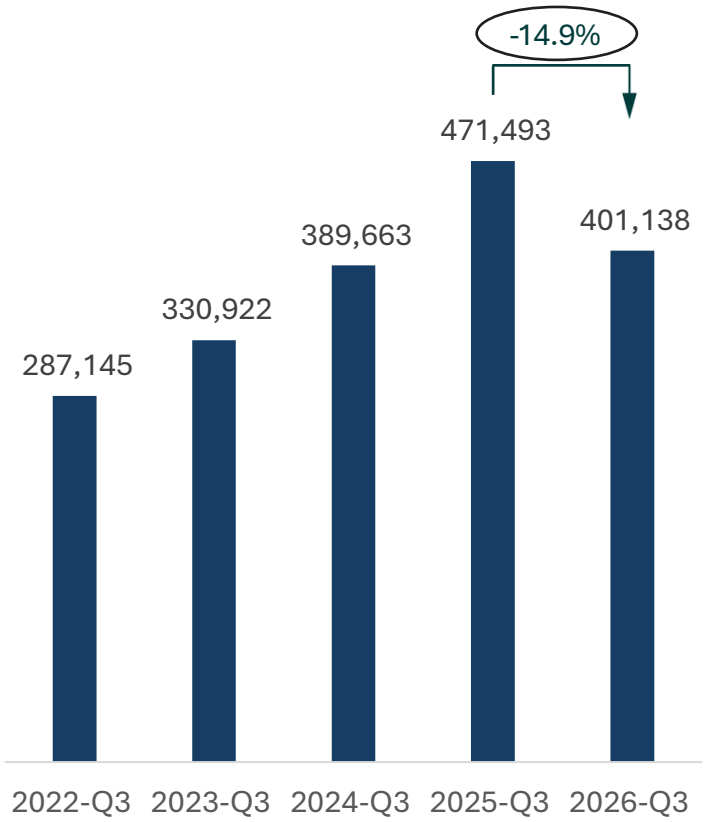
Trend of Revenue Breakdown by Product Group in Q3 2026



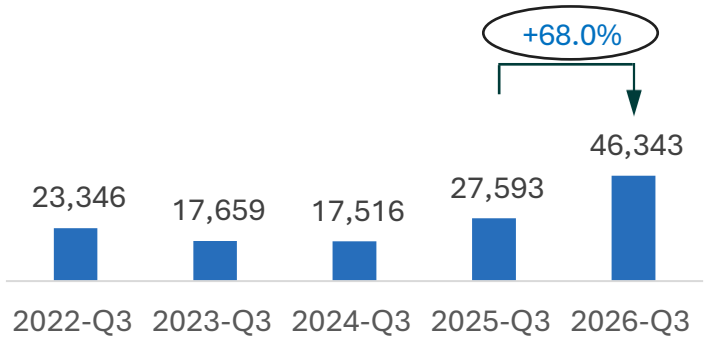
Revenue Trends for Three Product Groups in Q3 2026

Revenue expressed in NT$ thousands

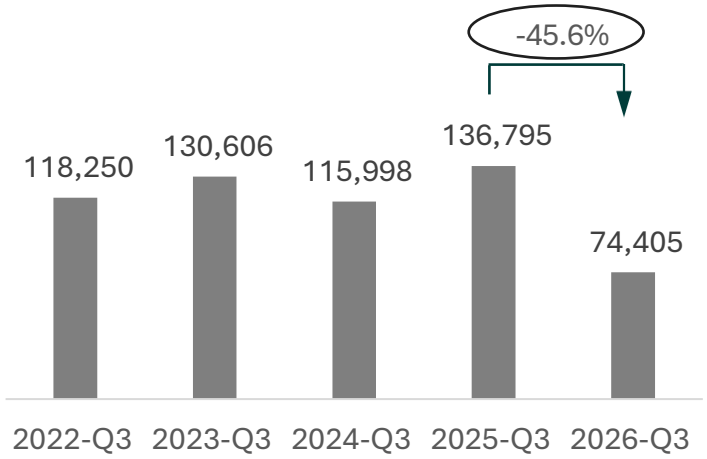
Create B2C revenue decreased by 14.9% YoY to NT$401.1M, representing 76.8% of total revenue



Computer Vision revenue increased by 68.0% YoY to NT$46.3M, representing 8.9% of total revenue



PC-OEM/ODD revenue decreased by 45.6% YoY to NT$74.4M, representing 14.3% of total revenue



Products and Business Overview

Q3 2026 Product Line Overview

Create B2C
Creative Editing Software

- Flagship products launched 2027 versions; major products introduced more Agentic AI
- Rapid integration of the latest generative AI models; new features such as AI Micro-drama coming soon
- PhotoDirector and Promeo launched a dedicated AI PC Mode alongside the new NVIDIA RTX Spark platform

Computer Vision
Mainly FaceMe Facial Recognition

- FaceMe added multiple large licensing and renewal deals in Q3
- Contributions from expanded deployment at a Japanese automotive group, a new medical card-reader application, and a new eKYC project in Taiwan

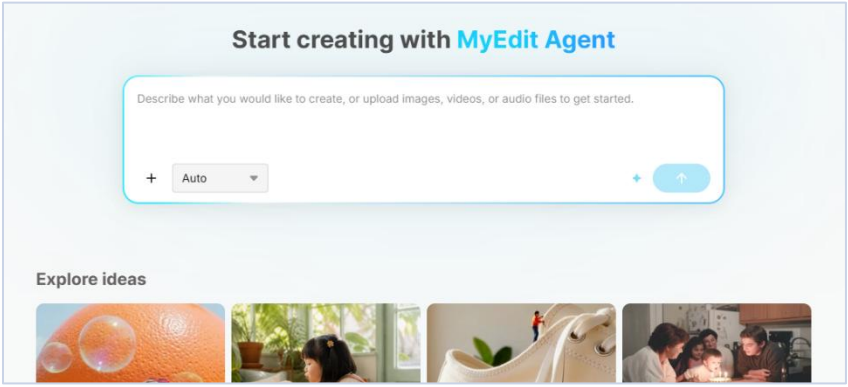
PC-OEM/ODD

- PC demand remains weak amid DRAM price hikes and shortages; related product sales remain under pressure

AI Agents Redefine the Creative Workflow

From personal creation to brand marketing, just describe it and AI delivers

PowerDirector **Agentic Editor**	Type “Make a Reel” to organize and edit footage, then add filters, effects, and captions via chat
PhotoDirector **Edit by Chat**	One prompt for retouching, style tweaks, design refinement, and text, with no tedious layer editing
MyEdit **MyEdit Agent**	A single agent integrating image, video, and audio editing
Promeo **Promeo Agent**	Describe your marketing goals; AI analyzes brand, product, and intent, then creates images, videos, and social media assets



MyEdit Agent



Promeo Agent

Rapidly Integrating Leading AI Models for New Creative Experiences

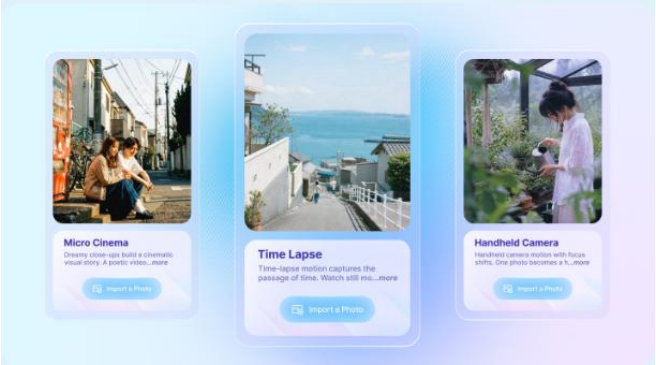
Multi-Model Strategy

- Added the latest models: Seedance 2.5, Gemini Omni 1.1, Wan 3.0, GPT Image 2.5 and more
- Users can flexibly choose models by quality, use case, and budget



New Creative Features

- AI Cinematic Shorts, AI Photo Slideshow, and AI Micro-drama coming soon
- Promote free trials of AI features to lift engagement and drive credit purchases and subscriptions



PhotoDirector / Promeo: AI PC Mode Launches with NVIDIA RTX Spark

- PhotoDirector is among the first creative software optimized for the NVIDIA RTX Spark platform
  - Featured on NVIDIA's official blog

- AI PC Mode now supports Intel and NVIDIA platforms, offering 20+ on-device AI features
  - Flexible choice between local and cloud processing
  - An on-device AI Agent for photo editing will be launched

NVIDIA.

Powerful On Device Photo Editing With Cyberlink PhotoDirector AI PC Mode on RTX Spark

CyberLink's new PhotoDirector AI PC Mode is one of the first applications to integrate these diffusion models directly into a creative software, and turn them into a creative tool at the finger tips of the artists. Coming to PhotoDirector 365 and optimized for NVIDIA RTX Spark when it launches, AI PC Mode users are getting AI-powered editing tools for generative editing, image enhancement, object and distraction removal, background removal and replacement, portrait refinement and the creation of entirely new visuals — with the flexibility to choose between local or cloud processing, depending on the task.

On NVIDIA GPUs, PhotoDirector uses TensorRT-RTX and FP8 to accelerate local AI.

Source: NVIDIA Blog (IFA 2026)



FaceMe: Acquired Major Japan & Taiwan Deals to Deepen Adoption

- **Japan:** Existing deployments at a major automotive manufacturer continue to expand, and a new facial recognition application at medical institutions
- **Taiwan:** New eKYC project in the financial sector
- **Products:** SDK and Platform products keep evolving; financial eKYC and security solutions continue to enhance





Computer Vision

FaceMe Expands Global Business Opportunities

From Taiwan to North America, SE Asia, Japan & Korea via expos, partners, and ecosystems



Taiwan Expo



Secutech Vietnam



Partner Webinar



GSX Security Expo



FaceMe Solutions Day



AI Wave Show

AI Drives Operational Efficiency and Quality

AI agents facilitate workflows across RD/QA, marketing, customer support, and operations

Marketing & Globalization

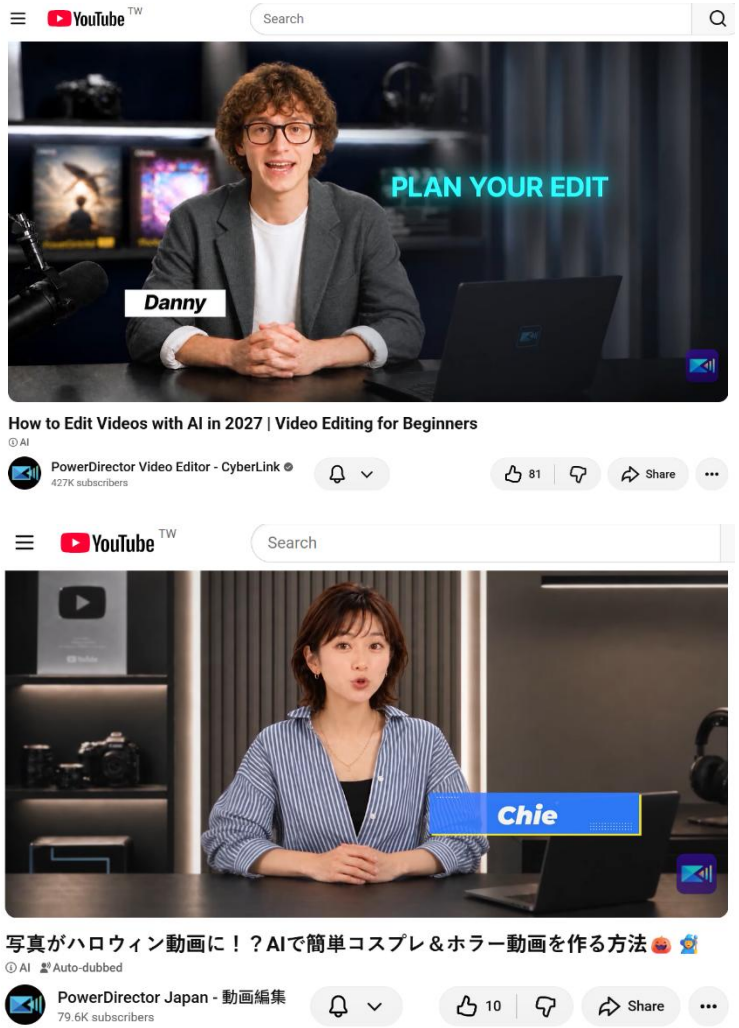
- **Digital marketing**: Introducing multinational AI spokespersons for marketing content and enhancing social media management
- **Multilingual websites**: AI tools speed up updates and raise content quality

AI Customer Service Agents

- **Wider adoption**: various AI support agents in more service regions, steadily cutting costs

Product Development

- **Automated testing**: AI agents run product tests, sharply boosting efficiency
- **User experience:** Produce rich product tutorials with automated workflows



Certain Products Unavailable for Download on Apple Platforms

- CyberLink received notification from Apple that certain of its products would no longer be available for download on Apple platforms effective October 24, 2026, due to non-compliance with certain Apple requirements. This has affected sales of the relevant products.
  - These products accounted for 14.69% of the Company's 2025 consolidated revenue

- CyberLink has filed an appeal under Apple's procedures and will continue to communicate and negotiate with Apple, actively seeking the reinstatement of product downloads to protect the interests of the Company and its shareholders.

Q4 Outlook

- Q4 2026 revenue and profit (for CyberLink's standalone business, excluding Perfect Corp.) are expected to decline year over year
- Creative editing products will deepen Agentic AI and the multi-model strategy to raise user stickiness and paid conversion, while continuing to develop the AI PC business
- FaceMe business opportunity remains solid; we stay optimistic about the product line’s future growth
- Continuing to adopt AI tools to optimize operations and reduce expenses

For more information about CyberLink:
www.CyberLink.com

For IR inquiries, suggestions and comments:
investor@cyberlink.com

Thank You!